

McEVOY & CO.
A PROFESSIONAL CORPORATION
CERTIFIED PUBLIC ACCOUNTANTS

**To the Board of Directors
Bederra Corporation**

We have compiled the accompanying consolidated statement of assets, liabilities, and equity—accrual basis for **Bederra Corporation (a corporation) and subsidiaries** as of **December 31, 2007** and the related consolidated statement of revenue and expenses—accrual basis for the twelve months then ended, and the related consolidated statement of cash flows – accrual basis for the twelve months then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The financial statements have been prepared on the accrual basis of accounting, which is a comprehensive basis of accounting other than generally accepted accounting principles.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures ordinarily included in financial statements prepared on the accrual basis of accounting. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Company's assets, liabilities, equity, revenues, and expenses. Accordingly, these financial statements are not designed for those who are not informed about such matters.

McEvoy & Co.



May 27, 2008

Bederra Corporation
Consolidated Statement of Assets, Liabilities & Equity - Accrual Basis
As of December 31, 2007

ASSETS

Current Assets

Cash - Checking	\$	6,828.60	
Accounts Receivable		20,698.99	
Total Current Assets		27,527.59	27,527.59

Fixed Assets

Equipment		1,700,000.00	
Furniture & Fixtures		45,432.76	
Leasehold Improvements		223,839.50	
Accumulated Depreciation		(1,189,047.87)	
Total Fixed Assets		780,224.39	780,224.39

Other Assets

Organizational Costs		125,523.09	
Accumulated Amortization		(19,008.47)	
Total Other Assets		106,514.62	106,514.62

Total Assets		\$ 914,266.60	
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LIABILITIES & EQUITY

Current Liabilities

Accounts Payable	\$	61,804.44	
Loans from Shareholder		20,158.00	
Current Portion of Long Term Debt		29,400.00	
Total Current Liabilities		111,362.44	111,362.44

Long Term Liabilities

Notes Payable		1,077,679.11	
Total Long-Term Liabilities		1,077,679.11	1,077,679.11

Total Liabilities		1,189,041.55	
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Stockholder's Equity

Common Stock 200,000,000 shares authorized			
\$.001 par value, 17,416,204 shares issued and outstanding		17,416.20	
Additional Paid-In Capital		443,900.05	
Retained Earnings		(1,207,273.39)	
Net Income (Loss)		471,182.19	
Total Stockholder's Equity		(274,774.95)	(274,774.95)

Total Liabilities and Equity		\$ 914,266.60	
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Bederra Corporation
Consolidated Statement of Revenues & Expenses - Accrual Basis
For the twelve months ended December 31, 2007

Revenue	
Sales Revenue	\$ 1,845,646.28
Contractual Allowances	(1,577,879.23)
Other Income - Income from Debt Restructure	<u>1,300,496.43</u>
Total Revenue	1,568,263.48
Expenses	
Operating & Admin Expenses	573,531.00
Depreciation Expense	420,680.93
Amortization Expense	8,368.21
Guaranteed Payments	67,950.00
Interest	<u>26,551.15</u>
Total Expense	<u>1,097,081.29</u>
Net Income	<u><u>\$ 471,182.19</u></u>

Bederra Corporation
Consolidated Statement of Cash Flows - Accrual Basis
For the twelve months ended December 31, 2007

Cash Flow from Operating Activities	
Net Income (Loss)	\$ 471,182.19
Adjustments to reconcile Net Income to net cash provided by operations:	
Depreciation	420,680.93
Amortization	8,368.21
(Increase) Decrease in Assets	
Accounts Receivable	181,749.91
AR Loan Reza	(150,000.00)
Increase (Decrease) in Liabilities	
Accounts Payable	<u>27,318.08</u>
Cash provided (used) by Operations	959,299.32
Cash Flow from Financing Activities	
Loan from Shareholder	7,400.00
Long-Term Liabilities	(969,234.69)
Inter-Company Transactions	<u>(34,030.00)</u>
Cash Provided (Used) by Financing	<u>(995,864.69)</u>
Net cash increase (decrease) for period	(36,565.37)
Cash at beginning of period	<u>43,393.97</u>
Cash at end of period	<u><u>\$ 6,828.60</u></u>

Supplemental Statements

Bederra Corporation
Supplemental Statements

	Common Stock	Additional Paid-in Capital	Retained Earnings	Total
Stockholder's Equity, Beginning of Year - January 1, 2007	\$ 7,416.20	\$ 443,900.05	\$ (1,207,273.39)	\$ (755,957.14)
Add: 10,000,000 Shares Issued for Diagnos acquisition	10,000.00			10,000.00
Add: Net Income			471,182.19	471,182.19
Stockholder's Equity, End of Year, December 31, 2007	\$ 17,416.20	\$ 443,900.05	\$ (736,091.20)	\$ (274,774.95)